

RECONCILIATION OF SHARE CAPITAL AUDIT

(Separate for each ISIN)

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| 1. For Quarter Ended | 31 st December, 2018 |
| 2. ISIN | N.A. |
| 3. Face Value | Rs. 10/- |
| 4. Name of the Company | NEELACHAL MINERALS LTD. |
| 5. Registered Office Address | 17 Roy Street, Ground Floor
Kolkata - 700 020 |
| 6. Correspondence Address | 17 Roy Street, Ground Floor
Kolkata - 700 020 |
| 7. Telephone & Fax Nos. | Tel : 4062-9127 |
| 8. e-mail Address | neelachalkolkata@gmail.com |
| 9. Names of the Stock Exchanges where the Company's securities are listed : | KOLKATA |

	Number of Shares	% of Total Issue Cap.
10. Issued Capital	314,800	100%
11. Listed Capital (Entire Capital listed with CSE)	314,800	100%
12. Held in dematerialized form in CDBL	Nil	
13. Held in dematerialized form in NSDL	Nil	
14. Physical	314,800	
15. Total No. of shares (12 + 13 + 14)	314,800	
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	No difference	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :		

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-print, approval pending for stock exchange (specify names)
Not Applicable						

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes/No)
If not, updated-up to which date YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any N.A.
20. Has the Company resolved the matter mentioned in point No. 20 above in the current quarter? If not, reason why? N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demand request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance Officer of the Company

Shambhu Prasad Gupta
Tel : 4062-9127

23. Name, Address, Tel & Fax No. Registration No. of the Auditor

S.D. Basu & Co.
2B, Grant Lane, Kolkata - 700 012
Tel : Off. 2211-6051 / 3291-0032
F.C.S. - 1759, CP - 101

24. Appointment of common agency for share registry work if yes, (name & address)

In-house

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

None

Place : Kolkata
Date : 18.01.2019

CERTIFICATE FROM AUDITORS

Verified and found correct



